



TRANSCRIPT

From Panic to Prepared: Your 90-Day Cyber Essentials Roadmap

You've just been told you need Cyber Essentials certification. Maybe it's for a contract renewal, an insurance requirement, or a client who won't budge. Whatever the reason, you're now facing a deadline and a certification process you don't fully understand.

Take a breath. Ninety days is enough.

This guide breaks the journey from "where do I even start?" to "certification achieved" into manageable weekly sprints. No prior technical knowledge required. No expensive consultants necessary. Just a clear path forward.

Executive Summary

Cyber Essentials certification protects your business from 80% of common cyber attacks and opens doors to contracts that require certified suppliers. This roadmap provides a structured 12-week path to certification for UK SMEs, requiring approximately 35-45 hours of total effort.

90

Days to
certification

35-45

Total hours
required

£300-500

Certification
cost

Your 90-Day Journey

WEEKS 1-2	WEEKS 3-5	WEEKS 6-8	WEEKS 9-10	WEEK 11	WEEK 12
Discovery & Assessment	Quick Wins	Configuration	Documentation	Internal Audit	Certification

What You'll Need:

- Admin access to your computers, routers, and cloud services
- Authority to make changes to company devices and accounts
- 3-4 hours per week for the next 90 days
- Willingness to ask "stupid" questions (there aren't any)

Before You Begin: The Reality Check

First, let's be honest about what you're facing. Cyber Essentials isn't a single afternoon's work, but it's not building the Pyramids either. Most small businesses need between 20-40 hours of actual effort spread across three months. That's roughly 2-4 hours per week—completely manageable alongside running your business.

The certification covers five control areas: **firewalls**, **secure configuration**, **access control**, **malware protection**, and **patch management**. If those terms make your eyes glaze over, that's fine. By the end of this guide, you'll understand exactly what they mean for your business.

Discovery and Assessment

Your Mission: Understand what you're actually certifying.

The biggest mistake businesses make is diving straight into "fixing" things without knowing what needs fixing. Start with a proper stocktake.

Key Activities

- **Create your asset inventory.** Make a simple spreadsheet listing every device that touches company data: laptops, desktops, phones, tablets, servers. Include the operating system (Windows 11, macOS Ventura, etc.) and who uses it.
- **Map your network boundaries.** Where does your business network start and end? Do you have a physical office with a router? Do staff work from home? Are you entirely cloud-based? Sketch it out, even if it's just boxes and arrows on paper.
- **Identify your IT decision-maker.** This might be you, an external IT provider, or "Dave who's good with computers." You need to know who has the authority and ability to make technical changes.
- **Baseline assessment.** Go through each device and note the basics: Is antivirus installed and running? Is Windows Update turned on? Do people use the same password for everything?

Time Investment	Common Pitfall
4-6 hours across two weeks	Discovering you don't actually have admin access to critical systems. Chase down credentials now, not in week ten.

Quick Wins and Low-Hanging Fruit

***Your Mission:** Implement the changes that take minimal effort but maximum impact.*

Now you know what you're working with, it's time for the easy victories that dramatically improve your security posture.

Priority Actions

- **Enable automatic updates everywhere.** This single action addresses the patch management control. Windows Update, macOS Software Update, app auto-updates—turn them all on.
- **Deploy proper antivirus/endpoint protection.** If you're relying on whatever came free with Windows, upgrade to business-grade protection. Products like Microsoft Defender for Business, Bitdefender, or ESET cost less than your weekly coffee budget.
- **Audit user accounts.** Go through every system and remove accounts for people who've left, contractors whose projects finished, or that 'test' account someone created three years ago.
- **Enable basic firewalls.** Windows Firewall, macOS Firewall—they're already on your devices, probably switched off. Turn them on.
- **Document everything.** Screenshot every settings page, keep a log of what you've changed. Evidence is currency in the certification process.

Time Investment	Common Pitfall
8-12 hours across three weeks	Fixing things without recording what you did. An auditor doesn't care that you've configured something correctly if you can't prove it.

The Hard Yards

***Your Mission:** Tackle the configuration issues that require thought and potentially cost.*

This is where most businesses hit resistance, because now you're dealing with inconvenient truths about how you actually operate versus how you should operate.

Critical Configuration Tasks

- **Address unsupported software.** Still running Windows 7? Office 2013? That ancient accounting package that "still works fine"? Unsupported software is certification poison. You have three options: upgrade it, replace it, or isolate it from your network.
- **Implement proper password controls.** Cyber Essentials requires password complexity and management. This means enabling password requirements on all devices (minimum 12 characters), deploying a password manager across the business, and removing shared accounts.
- **Separate admin and standard accounts.** Staff shouldn't be working with administrator privileges day-to-day. Create standard user accounts for daily work and separate admin accounts for when you actually need elevated permissions.
- **Configure secure settings on devices.** Turn off unnecessary services, disable auto-run features, require authentication to wake from sleep, enable disk encryption.
- **Cloud service audit.** List every cloud service your business uses: email, file storage, CRM, accounting. Verify each has multi-factor authentication enabled, check who has access, remove old integrations and unused apps.

Time Investment	Common Pitfall
10-15 hours across three weeks	Getting bogged down in perfection. You're aiming for "secure enough to certify," not "impervious to nation-state actors." Progress over perfection.

Documentation and Policy

***Your Mission:** Create the written policies that demonstrate you've thought about security, not just implemented it.*

Cyber Essentials requires written policies that govern how you handle security. These don't need to be fifty-page epics—clear, concise, and actually followed beats comprehensive and ignored.

Essential Policies Required

- **Acceptable Use Policy:** What's acceptable and unacceptable use of company IT equipment and services
- **Password Policy:** Requirements for password strength, storage, and changing
- **BYOD Policy (if applicable):** Rules for personal devices accessing company data
- **Access Control Policy:** How you grant, review, and revoke system access
- **Remote Working Policy (if applicable):** Security expectations for working outside the office

Each policy needs three elements: **what the rule is**, **why it exists**, and **what happens if someone breaks it**. Keep the language simple—you're writing for your team, not lawyers.

The authenticity test: Could you hand this policy to a new employee and have them actually follow it? If not, rewrite it. Policies that don't reflect reality are worse than useless—they demonstrate to auditors that you don't take your own rules seriously.

Time Investment	Common Pitfall
6-8 hours across two weeks	Copying policies from the internet verbatim. Auditors spot this instantly, and it raises questions about whether you understand or enforce what you've written.

WEEK 11

Evidence Gathering and Internal Audit

Your Mission: Assemble everything an auditor will want to see.

By now, you've done the work. Week eleven is about proving it.

Your Evidence Pack

- Screenshots of security settings on representative devices
- Logs from antivirus showing it's running and up-to-date
- List of user accounts showing proper access control
- Network diagram showing your firewall setup
- Copies of all policies, ideally with evidence they've been communicated to staff
- Asset inventory showing all devices are accounted for

Conduct your own mini-audit. Pick one device at random and verify everything you think you've configured is actually in place. Then pick another. You're looking for gaps between "we configured this" and "it's still configured." Settings revert, updates fail silently, and staff work around controls they find inconvenient.

Time Investment	Common Pitfall
4-6 hours	Assuming everything you configured weeks ago is still configured. Trust, but verify.

Certification Application

***Your Mission:** Submit your assessment and pass.*

You're ready. You've done the work, gathered the evidence, and verified it's all in place. Time to make it official.

The Certification Process

- **Choose your certification body.** Several IASME-accredited bodies offer Cyber Essentials certification. Prices vary (typically £300-500 for basic Cyber Essentials), as does the assessment experience. Read recent reviews, check turnaround times.
- **Complete the self-assessment questionnaire.** This is the formal bit: a detailed form asking about your implementation of each control. Be honest and precise. If you've followed this roadmap, you'll have clear answers for every question.
- **Submit and wait.** The certification body reviews your submission, may ask clarifying questions, and issues your certificate if you've met the requirements. Turnaround varies from a few days to a few weeks.

If you don't pass: Don't panic. Failed first assessments are common, usually due to small gaps in evidence or minor misconfigurations. The certification body will tell you exactly what needs addressing. Fix it, resubmit. Most businesses pass on the second attempt.

Time Investment

3-4 hours

After Certification: Staying Compliant

Getting certified is the beginning, not the end. Cyber Essentials is valid for twelve months, after which you'll need to renew. The businesses that find renewal effortless are those that maintain compliance year-round rather than treating it as an annual sprint.

Build Compliance Into Your Rhythm

- **Monthly:** Quick check that antivirus and updates are still running across all devices
- **Quarterly:** Review user accounts and remove any that are no longer needed
- **When someone joins or leaves:** Update access controls immediately
- **When you buy new equipment or software:** Ensure it's configured securely from day one

Think of certification like an MOT for your business. The garage checks your car is roadworthy, but you don't then ignore maintenance for twelve months. Same principle applies here.

The Bottom Line

Ninety days from now, you'll have a certificate that opens doors to contracts, satisfies insurers, and demonstrates to clients that you take security seriously. More importantly,

you'll actually be more secure—not because you've spent a fortune on enterprise tools, but because you've implemented sensible, proportionate controls that suit your business.

The journey from panic to prepared isn't about becoming a cyber security expert. It's about being methodical, honest about your current state, and willing to make changes that might occasionally inconvenience people but ultimately protect everyone.

You've got this. Week one starts now.

Ready to Begin?

Visit **transcrypt.xyz** for tools, templates, and support to guide you through your Cyber Essentials journey.